



A. PLAN DETAILS

Plan number:	_____
Grantee:	_____
Annuitant:	_____

B. INVESTMENT MANAGER AND INVESTMENT GUIDELINES

I/We request the appointment of _____ as Investment Manager and Custodian to the Annuity Fund to which my/our Living Annuity Plan policy is linked in accordance with the terms and conditions specified by _____ and to accept any charges which may be levied by _____
I/We understand that Nordben Life and Pension Insurance Co. Limited shall not be responsible for any loss caused to or suffered by the Annuity Fund resulting from the appointment of _____
I/We authorise Nordben Life and Pension Insurance Co. Limited to debit the Annuity Fund with the charges specified in the General Conditions of the Living Annuity Plan.
I/We wish the Annuity Fund to be invested according to the following guidelines:
Cash deposits: _____
Bonds: _____
Equities: _____
Special or other requirements: _____

HOW WILL THIS DOCUMENT BE USED?

<p>Nordben Life and Pension Insurance Co. Limited will use this document and other relevant details to appoint the specified Investment Manager for the plan. For this purpose this document will be disclosed to relevant Nordben staff and to the Investment Manager. It might also be necessary to obtain additional details from the Investment Manager for the purposes of completing account details. By signing this form you will have given consent to our disclosing appropriate details from this document to them. No sensitive data is passed on to a third party unless the correct legal procedure is followed.</p> <p>This document will be held on file and will be disposed of in accordance with the terms of the contract.</p> <p>Nordben Life and Pension Insurance Co. Limited takes the privacy and security of data held on its clients very seriously. We have published a guide to ensure that our clients are informed about their rights and our obligations under The Data Protection (Bailiwick of Guernsey) Law. The guide is available on our website www.nordben.com/data-protection.</p>

C. SIGNATURES

I/We understand the investment objectives shall be based on a long-term perspective and that the value of investments can fall as well as rise.

Name:

Signature:

Date: (dd/mm/yyyy)

Name:

Signature:

Date: (dd/mm/yyyy)